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|--|----------------------------------|---|
|  | CLINICAL BIOCHEMISTRY | ISSN 0009-9120 Volume 42 Number 12 August 2009 |
| Review <i>Rosalba Gatti, Giorgia Antonelli, Maddalena Frearo, Paolo Spinella, Enrico Cappellin, and Elio F. De Palo</i> | 1205 | Cortisol assays and diagnostic laboratory procedures in human biological fluids |
| Clinical <i>Adel B. Macanderani, Stephanie J. Wise, and Hugh D. Tildesley</i> | 1218 | Apolipoprotein B levels in adults with type 1 diabetes not receiving lipid-lowering therapy |
| <i>Edilma M.A. Vasconcelos, Giovanna R. Degaspero, Helena C.F. de Oliveira, Anibal E. Vercesi, Eliana C. de Faria, and Lucia N. Castillo</i> | 1222 | Reactive oxygen species generation in peripheral blood monocytes and oxidized LDL are increased in hyperlipidemic patients |
| <i>Zorica Arsovo-Sarafinowska, Ayse Eken, Nadica Matevska, Ouar Erdem, Ahmet Sayal, Aysan Savasor, Saso Banev, Daniel Petrovski, Sonja Dzikuva, Vladimir Georgiev, Aleksandar Sikole, Yagar Ozgok, Ljubica Suterkova, Aleksandar J. Dimovski, and Ahmet Aydin</i> | 1228 | Increased oxidative/nitrosative stress and decreased antioxidant enzyme activities in prostate cancer |
| <i>Marika Crohns, Kari Lippo, Marina Ershla, Hanna Kinnunen, Eeva Moilanen, Hannu Alho, and Pirkko Kellokumpu-Lehtinen</i> | 1236 | Concurrent decline of several antioxidants and markers of oxidative stress during combination chemotherapy for small cell lung cancer |
| <i>Helena Yaverkova, David Karasik, Dailbor Novotny, Dagnar Jackulankova, Jiri Lukeš, Milan Halenka, and Jiri Frohlich</i> | 1246 | Apolipoprotein B versus LDL-cholesterol: Association with other risk factors for atherosclerosis |
| <i>continued on back cover</i> | | |
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Reactive oxygen species generation in peripheral blood monocytes and oxidized LDL are increased in hyperlipidemic patients

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Abstract

Objectives: Experimental and *in vitro* evidences have established that reactive oxygen species (ROS) generated by vascular wall cells play a key role in atherogenesis. Here, we evaluated the rate of ROS generation by resting peripheral monocytes in naive hyperlipidemic subjects.

Design and methods: Primary hypercholesterolemic, combined hyperlipidemic, and normolipidemic individuals were studied. ROS generation and the mitochondrial electrical transmembrane potential were estimated by flow cytometry. Plasma oxidized (ox) LDL levels and lipid profile were measured by ELISA and enzymatic colorimetric methods.

Results: Both hyperlipidemic groups presented significantly higher rates of monocyte ROS generation and elevated plasma levels of ox-LDL. Combined hyperlipidemic subjects presented increased levels of small dense LDL and insulin. Significant positive correlations between monocyte ROS generation and ox-LDL concentrations were found in pooled data.

Conclusions: These data provide evidence that ROS production by circulating monocytes from hyperlipidemic subjects may contribute to the systemic oxidative stress and possibly to atherogenesis.

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Keywords: Reactive oxygen species; Monocytes; Hyperlipidemia; Oxidized low density lipoprotein; Atherosclerosis

Introduction

Atherosclerosis is characterized by low density lipoprotein (LDL) deposition in the arterial wall. It is initiated by the recruitment of circulating monocytes into the vascular intima with their subsequent transformation in foam cells. Foam cell formation results from monocyte derived macrophage scavenging of modified lipoproteins that have undergone oxidative modification in the vascular wall [1,2]. The scavenger receptor (SR) and CD36 mediated oxidized LDL uptake by macrophages lead to the initial formation of the well-defined fatty streaks in the arterial intima. Such lesions then progress to more complex

ones and are prone to rupture precipitating clinical events such as heart attack and stroke [2].

Clinical studies have shown that traditional risk factors for atherosclerosis predispose to endothelial dysfunction [3,4]. One of the most consistent proposed mechanisms for endothelial dysfunction involves the establishment of a local oxidative stress [4]. Reactive oxygen species (ROS) can be generated by aerobic cells during reduction of molecular oxygen by enzymatic reactions (NADH/NADPH oxidase, xanthine oxidase, lipoxygenase, and cyclooxygenase systems), mitochondrial electron transport chain and autoxidation of diverse substances [5]. Mitochondria represent a major intracellular source of ROS [6–8] and may mediate cellular oxidative stress leading to cell death [9].

Cellular ROS and their non-physiological derivatives may oxidize LDL *in vitro* and *in vivo* [1,10]. Oxidation process

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increases the atherogenic potential of LDL [1] by: 1) favoring the recruitment of circulating monocytes into the intimal space, 2) inhibiting the ability of resident macrophages to leave the intima, 3) enhancing the rate of lipoprotein uptake leading to foam cell formation, and 4) being cytotoxic and leading to endothelial dysfunction [2].

Oxidized (ox) LDL contains various toxic lipids such as lipid peroxides, oxysterols and aldehydes that can induce modifications in protein structure, and further increase cell ROS generation in a vicious cycle manner [3]. Defective catabolism of LDL and other lipoproteins in hypercholesterolemic and hypertriglyceridemic states results in a prolonged half-life of these particles in the circulation, increasing the possibility of these lipoproteins to be exposed to ROS generated by circulating and vascular cells. Although it is well established that LDL may undergo oxidation and that oxidized LDL is present in the blood stream [11] and in the arterial lesions [12], the issues of how and when LDL become oxidized *in vivo* are still not well clarified [1].

Previous studies have shown elevated extracellular release of ROS by mononuclear cells from hypertriglyceridemic [13] and combined hyperlipidemic [14] patients. However, these data were obtained after activating these cells with phorbol esters or opsonized zymosan. In this work, we investigated whether circulating monocytes from untreated hyperlipidemic individuals, freshly isolated and under resting (non-stimulated) condition, present elevated intracellular ROS generation. In addition, we determined mitochondrial electrical transmembrane potential of these cells, plasma levels of oxidized LDL and other biochemical parameters and checked whether they correlated with intracellular ROS production.

Materials and methods

This study was approved by the Medical Ethics Committee of the Medical Sciences Faculty of the University of Campinas. Written consent was obtained from the patients or their relatives.

Fourteen primary hypercholesterolemic (HC) patients, aged 37 ± 12 y (29% male and 71% female), 15 combined hyperlipidemic patients (CH) aged 42 ± 12 y (60% male and 40% female), with high serum cholesterol (>200 mg/dL) and triglycerides (>150 mg/dL) levels, according to National Cholesterol Education Program (NCEP) [15] and 18 normolipidemic individuals (NL, controls) aged 32 ± 6 y (33% male and 67% female), all non-smokers and naive for lipid-lowering treatment, were enrolled. Patients with secondary causes of hyperlipoproteinemia or who had suffered myocardial infarction, coronary artery bypass grafting, percutaneous transluminal coronary angioplasty, stroke, transient ischemic attack and peripheral arterial disease were excluded from the study. Fasting (12 h) serum cholesterol (Chol), HDL-cholesterol (HDL-chol), triglycerides (TG) and glucose were measured by enzymatic colorimetric methods in an automated system (Roche, Germany). The LDL-cholesterol (LDL-chol) and VLDL-cholesterol (VLDL-chol) were calculated by the Friedewald's formula (only if TG levels <400 mg/dL). The apolipoproteins A1 (Apo A1),

B100 (Apo B) and lipoprotein "a" [Lp (a)] were measured by nephelometric methods (Dade-Behring, USA). Free fatty acids (FFA) and free cholesterol (FC) were determined by enzymatic colorimetric methods (Wako Chemicals GmbH, Japan), ox-LDL by enzyme immunoassay (Mercodia Oxidized LDL ELISA, Sweden) and insulin by chemiluminescence assay (DPC MEDLAB, USA).

LDL particle size was estimated by the ratios LDL-chol/apo B-100 and TG/HDL-chol [16,17]. The homeostasis model assessment (HOMA), that estimates insulin resistance, was calculated using the formula: fasting glucose level (mmol/L) \times fasting insulin level (μ U/mL)/22.5 [17].

Red and white blood cell counts were made in automated system (SYSMEX SE or SYSMEX XE).

For evaluation of intracellular ROS generation and mitochondrial membrane potential ($\Delta\psi_m$) the mononuclear cells of NL, HC and CH groups were isolated by Ficoll-Hypaque gradient adjusted to 1.076 g/mL [18], and used immediately after the blood collection. Cellular viability was checked by Trypan blue staining and cells were used when the viability was $>98\%$. The samples were analyzed in flow cytometer (FACSCalibur — Becton & Dickinson) equipped with an argon laser and CellQuest software. Ten thousand events were collected for each sample.

Mononuclear cells (10^6 cells/mL) were pre-incubated in RPMI 1640 medium supplemented with 1% bovine fetal serum (FBS) and glutamine 200 mM (Cultilab, Campinas, Brazil) at 37 °C in a humidified CO₂ incubator (5% CO₂) for 30 min. Then, cells were incubated with 5 μ M dihydroethidium (DHE, Molecular Probes Inc., Eugene, OR, USA) for 70 min. The probe DHE, a membrane permeable cation, is converted to ethidium when oxidized by ROS (particularly superoxide). The ethidium fluorescence was measured in the FL2 channel (FACSCalibur — Becton & Dickinson) [19].

Mitochondrial electrical transmembrane potential was measured in intact mononuclear cells. The monocyte population was identified by their light-scattering characteristics, enclosed in electronic gates, and analyzed for the intensity of the fluorescent probe signal. Monocytes (10^6 cells/mL) were incubated with 0.2 nM 3,3'-dihydroethidium iodide [DiOC₆(3), Molecular Probes Inc., Eugene, OR, USA] with or without 1 μ g/mL oligomycin (Sigma, St. Louis, MO, USA) in RPMI 1640 medium supplemented with 1% FBS and 200 mM glutamine at 37 °C in a humidified CO₂ incubator (5% CO₂), for 20 min. One half of the above cell preparation (200 μ L) was incubated with 50 μ M carbonyl cyanide *m*-chlorophenylhydrazone (CCCP, Sigma, St. Louis, MO, USA), an uncoupling agent that dissipates the mitochondrial electrical membrane potential [20], for further 10 min. After both incubation periods, cells were stained with anti-human CD14 labeled with fluorescein isothiocyanate (FITC) or an isotype-matched control (BD Pharmingen, San Diego, USA) for an additional 10 min. incubation period. The samples were analyzed in a FACSCalibur flow cytometer. DiOC₆(3), at non-saturating concentration, binds preferentially to mitochondria, since the magnitude of mitochondrial electrical membrane potential is much higher (-180 mV) than the plasma membrane potential

Table 1
Plasma lipoproteins, biochemical and anthropometric profiles of normolipidemic (NL), hypercholesterolemic (HC) and combined hyperlipidemic (CH) individuals.

| Variables | NL (n=18) | HC (n=14) | CH (n=15) | p value |
|---------------------------|-------------------------|-------------------------|--------------------------|---------|
| Cholesterol (mg/dL) | 168.1±28.3 ^a | 244.1±30.5 ^b | 274.3±84.8 ^b | <0.0001 |
| HDL-cholesterol (mg/dL) | 57.8±13.0 | 62.9±13.8 | 50.7±14.6 | 0.5819 |
| LDL-cholesterol (mg/dL) | 110.1±28.2 ^a | 169.4±30.5 ^b | 156.0±45.6 ^b | <0.0001 |
| VLDL-cholesterol (mg/dL) | 14.7±5.6 ^a | 23.7±4.8 ^b | 52.9±11.1 ^c | <0.0001 |
| TG (mg/dL) | 73.5±28.9 ^a | 118.9±24.0 ^b | 445.5±400.2 ^c | <0.0001 |
| Apolipoprotein A1 (mg/dL) | 152.2±20.6 | 167.9±23.2 | 154.7±33.8 | 0.0768 |
| Apolipoprotein B (mg/dL) | 83.0±20.4 ^a | 126.6±17.3 ^b | 137.8±24.8 ^b | <0.0001 |
| Lipoprotein "a" (mg/dL) | 13.4±16.4 | 43.8±55.8 | 34.7±31.5 | 0.2392 |
| Free fatty acids (mEq/L) | 0.47±0.2 ^a | 0.5±0.2 ^a | 1.4±0.6 ^b | <0.0001 |
| Free cholesterol (mg/dL) | 33.0±7.3 ^a | 45.6±7.7 ^b | 73.1±53.6 ^b | <0.0001 |
| Cholesteryl ester (mg/dL) | 132.9±24.0 ^a | 194.0±18.0 ^b | 219.1±70.0 ^b | <0.0001 |
| LDL-cholesterol/Apo B | 1.3±0.2 ^a | 1.3±0.1 ^a | 1.1±0.2 ^b | 0.0325 |
| TG/HDL-cholesterol | 1.4±0.8 ^a | 2.0±0.8 ^b | 9.8±9.5 ^c | <0.0001 |
| Glucose (mg/dL) | 80.9±8.8 | 83.6±5.6 | 91.7±15.4 | 0.3553 |
| Insulin (μIU/mL) | 6.6±2.8 ^a | 8.5±4.0 ^a | 17.5±9.4 ^b | 0.0002 |
| HOMA | 1.2±0.5 ^a | 1.8±0.9 ^b | 3.4±2.0 ^b | 0.0003 |
| Weight (kg) | 62.8±12.2 ^a | 64.4±13.2 ^b | 77.6±15.9 ^c | <0.001 |
| BMI (kg/m ²) | 22.5±2.4 ^a | 23.8±3.1 ^b | 27.2±4.5 ^c | <0.001 |
| WC (cm) | 80.8±10.6 ^a | 86.4±10.8 ^b | 99.2±11.0 ^c | <0.001 |

Values are expressed as mean±standard deviation. HOMA: Homeostasis Model Assessment; WC: waist circumference; BMI: body mass index. Statistical analyses by ANCOVA (adjusted for age, sex and BMI) for biochemical analyses and ANOVA for anthropometric measurement, both with Tukey–Kramer post test. ^{a,b,c}Different letters indicate significant differences between groups.

(−60 mV). The results were normalized using F/F_{CCCP} ratio where F is the fluorescence intensity of DioC₆(3) (maximum fluorescence) and F_{CCCP} is the fluorescence intensity in the presence of CCCP (minimum fluorescence).

Comparative analyses of sex, age and body mass index (BMI) were performed using the tests Chi-Square and ANOVA, respectively. Other results from the three groups were compared by the Analysis of Covariance (ANCOVA) in ranked variables, adjusting for age, sex and BMI. The Tukey–Kramer post-hoc test was used for multiple comparisons and Mann–Whitney for two group comparisons. The correlations were calculated by partial Spearman's correlation coefficient [21]. The differences were considered significant when $p < 0.05$.

Results

Biochemical and anthropometric data are reported in Table 1. Both hyperlipidemic groups of patients presented elevated total

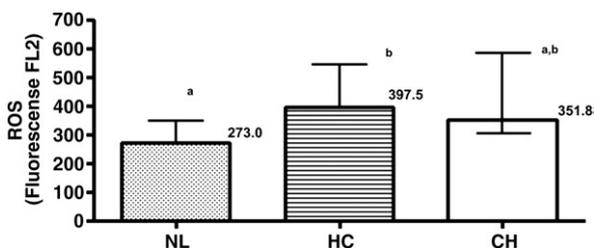


Fig. 1. ROS generation in monocytes of normolipidemic (NL, n=17), hypercholesterolemic (HC, n=12) and combined hyperlipidemic (CH, n=12) groups measured by flow cytometry (FACS). Monocytes were loaded with DHE (5 μM) for 70 min. The average of 2-hydroxy-ethidium fluorescence intensity (arbitrary unit — a.u.) was detected in FL2 channel. Data presented as median and interquartile range. ^{a,b}Different letters indicate significant differences ($p=0.0491$ for NL vs HC by ANCOVA; $p < 0.05$ for NL vs HC and NL vs CH by Mann–Whitney test).

cholesterol, LDL-cholesterol, VLDL-cholesterol, triglycerides, apolipoprotein B, and insulin resistance index (HOMA) when compared to normolipidemic subjects. As expected, VLDL-cholesterol and triglycerides were higher in combined

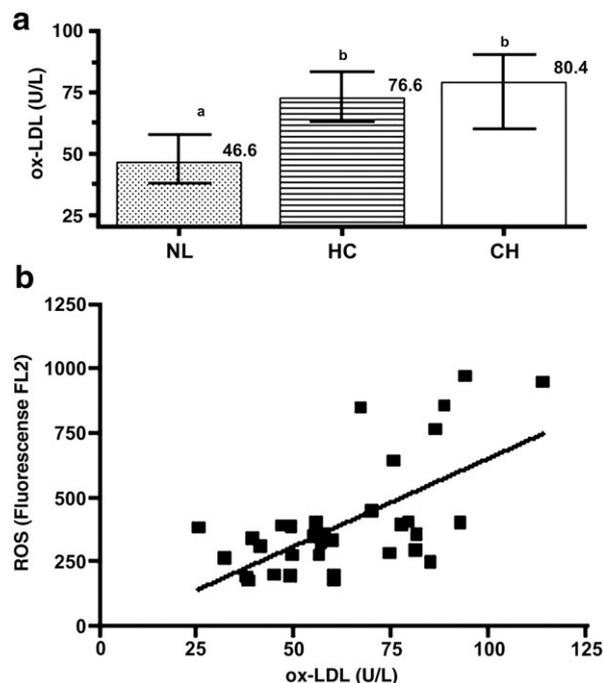


Fig. 2. Oxidized LDL serum level (a) and its correlation with monocyte ROS generation (b) Panel a: Oxidized LDL serum levels in normolipidemic (NL), hypercholesterolemic (HC) and combined hyperlipidemic (CH) individuals (expressed as median and interquartile range). ANCOVA (adjusted for age, sex and BMI) with Tukey–Kramer post test ($p=0.0003$). ^{a,b}Different letters indicate significant differences. Panel b: Correlation between monocyte ROS generation and serum ox-LDL (n=41). Partial Spearman's correlation coefficient (adjusted for age, sex and BMI): $r=0.35$ and $p=0.0385$.

hyperlipidemia than in hypercholesterolemia. Combined hyperlipidemic patients presented additionally increased insulin and free fatty acids levels.

The presence of small dense LDL particles was estimated by the LDL-cholesterol/apoB-100 and TG/HDL-cholesterol ratios (Table 1). A lower LDL-cholesterol/apoB-100 ratio in combined hyperlipidemic individuals than in normolipidemic and hypercholesterolemic groups indicates the presence of these small dense atherogenic LDL particles in the formers. A higher TG/HDL-cholesterol ratio in combined hyperlipidemic and hypercholesterolemic groups confirmed the presence of small dense LDL particles in both hyperlipidemic groups.

Next, we evaluated ROS production in monocytes from normolipidemic and hyperlipidemic groups utilizing a cell permeable probe (dihydroethidium) that becomes fluorescent when oxidized by ROS. ROS generation by monocytes either from hypercholesterolemic or from combined hyperlipidemic patients was approximately 40% higher than from normolipidemic subjects (Fig. 1).

Serum levels of ox-LDL were significantly higher in hypercholesterolemic and combined hyperlipidemic patients ($p=0.0003$) when compared to normolipidemic individuals (Fig. 2a). When data from normolipidemic and both hyperlipidemic groups were pooled and adjusted for age, sex and body mass index, a significant positive correlation between monocyte ROS generation and serum concentration of ox-LDL was found (Fig. 2b, $r=0.35$, $p=0.0385$). Also, a significant positive correlation between TG/HDL-cholesterol ratio and ox-LDL levels ($r=0.56$, $p=0.0002$) was found for pooled data. No significant correlations were found between HOMA index, FFA and HDL-cholesterol levels with monocyte ROS generation or oxidized LDL levels.

Mitochondrial electrical transmembrane potential was measured as the DiOC₆(3) fluorescence intensity ratio in the absence and presence of the mitochondria uncoupler CCCP. The signal obtained by depolarizing the cells with CCCP is a

necessary and reliable control for measuring specific mitochondrial membrane potential. Mitochondrial electrical transmembrane potential in monocytes (Fig. 3) did not differ between groups and the inhibition of ATP-synthase by oligomycin increased the fluorescence ratio in all groups in a similar manner, indicating preserved oxidative phosphorylation in their cells.

The hematologic profiles of normolipidemic, hypercholesterolemic and combined hyperlipidemic patients were similar (data not shown) and no statistical correlations were found between white cell count and monocyte ROS generation or oxidized LDL levels.

Discussion

Plasma low density lipoprotein is a major target for oxidation in the vascular compartment, particularly in the intimal environment. The ox-LDL exhibits pro-inflammatory properties and is thought to lead to plaque formation and progression [22,23]. Ehara et al. [24] found that plasma ox-LDL levels were higher in patients with coronary syndromes than in control subjects and these concentrations were directly related to the severity of disease.

Several studies have shown that LDL becomes oxidized when incubated with vascular wall cells *in vitro* [1,10]. On the other hand, other studies have shown elevated extracellular release of ROS by activated mononuclear cells from hypertriglyceridemic [13] and combined hyperlipidemic [14] subjects. Here, we demonstrated that resting monocyte ROS generation was significantly higher in naive hypercholesterolemic and combined hyperlipidemic patients. Araujo et al. [14] observed a greater ROS production by monocytes from combined hyperlipidemic, but not from hypercholesterolemic patients. The reasons for these discrepant results may be related to the methodology and patients' metabolic state. Those authors used a luminol-derived chemiluminescence assay, which has been reported to be elicited in response to an array of intracellular and extracellular generated ROS. Indeed they showed that exogenous superoxide dismutase and catalase inhibited 70 to 90% the luminol signal, thus demonstrating almost exclusively extracellular production of ROS. The DHE assay used here solely detects intracellular ROS, mainly superoxide radical [25]. Thus, the luminol reagent may not be as sensitive as DHE to detect intracellular generation of ROS in hypercholesterolemic monocytes.

Generation of extracellular and intracellular ROS can be mediated by a membrane associated, multi-component protein enzyme complex named NADPH oxidase [26]. This enzyme complex is inactive in unstimulated polymorphonuclear and mononuclear cells and is only assembled upon cell activation [27–29]. Since we worked with resting monocytes, membrane NADPH oxidase is likely not involved in the ROS production measured in the present work, however this hypothesis could be reinforced by measurements of NADPH oxidase activation.

Mitochondria are considered one of the most important cellular source of ROS production [2,30,31]. Since the probe DHE accumulates in high concentrations preferentially in the

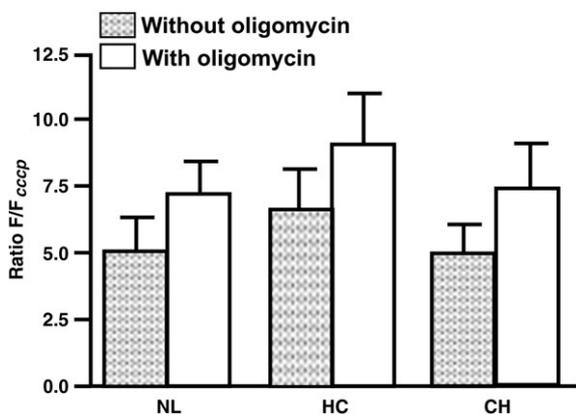


Fig. 3. Mitochondrial electrical transmembrane potential ($\Delta\psi_m$) evaluation measured by flow cytometry in monocytes from normolipidemic (NL), hypercholesterolemic (HC) and combined hyperlipidemic (CH) groups. The ratio of DiOC₆(3) fluorescence in the absence and in the presence of 50 μ M CCCP was measured to estimate changes in $\Delta\psi_m$. Experiments performed without (gray bars) or with 1 μ M oligomycin (white bars). ANCOVA (adjusted for age, sex and BMI) with Tukey–Kramer post test. Data expressed as mean \pm standard error.

mitochondrial matrix [32], although not exclusive in these organelles, we suggested that the increased ROS production in hypercholesterolemic monocytes may be mediated by mitochondria. Previous experiments in our laboratories using MitoSOX, a mitochondrial specific probe [33] and DHE in parallel, in cells from two hypercholesterolemic subjects showed similar values for ROS production as follows: 427 vs 489 and 216 vs 267 fluorescence intensity units, for MitoSOX and DHE, respectively. Further experiments with the same model and groups should be performed to definitely confirm this mechanistic hypothesis.

Interestingly in hypercholesterolemic LDL receptor knock-out mice previous experimental studies in our laboratories [34,35] showed higher ROS production by isolated mitochondria from several tissues such as liver, heart, brain and spleen intact mononuclear cells. The hypercholesterolemic mice mitochondria did not sustain matrix NADPH in the reduced state. This nucleotide is the main source of reducing equivalents to reconstitute the enzymatic mitochondrial antioxidant defense glutathione/thioredoxin reductases and peroxidases [9]. The authors suggested that this mitochondrially mediated redox imbalance could explain LDL oxidation observed in familiar hypercholesterolemia [36]. On the other hand, *in vitro* studies have shown that oxidized LDL can increase mitochondrial ROS generation [3,37]. Asmis and Begley showed that oxidized LDL promotes peroxide, but not superoxide, mediated mitochondrial dysfunction in human macrophages [38]. Here, the DHE fluorescence data indicates elevation of superoxide production [39] in the monocytes from hypercholesterolemic subjects. Together, these evidences suggest the existence of a vicious cycle in hypercholesterolemia, i.e., intracellular ROS may increase LDL oxidation, and ox-LDL in its turn stimulates ROS generation. These concerted actions lead to cell death and may be an important part of the pathogenesis of atherosclerosis in hypercholesterolemic individuals.

Since mitochondria are also targets for cell ROS, we measured their electrical transmembrane potential which did not differ among groups. Increased fluorescence ratio after inhibition of ATP-synthase by oligomycin indicates preserved oxidative phosphorylation in all groups and suggests that the elevated ox-LDL levels in the sera of hyperlipidemic patients did not affect this mitochondrial function in resting monocytes. Previous *in vitro* studies with endothelial cell of human umbilical vein and monocyte U937 derived macrophage [40,41] described mitochondrial transmembrane electric potential depolarization induced by addition of ox-LDL to the culture medium. These results may reflect cell specific differential responses or excessive concentration of exogenous ox-LDL.

Small dense LDL, which is independently associated with the incidence and extent of coronary artery disease [42], is more susceptible to oxidation than the native LDL [43]. In the present study, we found increased levels of indicators of small dense LDL particles and increased levels of ox-LDL in both hyperlipidemic groups of patients when compared to normolipidemic individuals. Both, small dense LDL and ox-LDL were positively correlated with ROS production by circulating monocytes in grouped data analysis.

In summary, we found that, in addition to the expected atherogenic lipoprotein profile, resting monocytes from untreated hyperlipidemic individuals exhibit an elevation of intracellular ROS production rate, likely derived from mitochondria. Monocyte ROS production rates positively correlated with the plasma levels of oxidized LDL of both hyperlipidemic groups. These data provide evidence that ROS production by circulating monocytes from both hyperlipidemic groups may contribute to the systemic oxidative stress and possibly to atherogenesis in these subjects.

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